



LONGMARK
TAX CONFERENCES LTD

Wednesday 20th November 2024

The Scottish Practical Tax Planning Conference

for wealthy individuals and SMEs in the new era

VENUE: Central Edinburgh – venue to be confirmed

CONFERENCE SPEAKERS

Chairman and Speaker:

Alan Barr, Brodies

Speakers:

- **Pete Miller & Nick Wright**, Jerroms Miller
- **John Woolley**, Wooltech
- **Alasdair Johnstone**, Anderson Strathern
- **Alun James**, Temple Tax Chambers
- **Matt Stringer**, Grant Thornton

Conference Topics:

- EOTs: the good, the bad and the downright daft
- Labour's first UK budget for 15 years – pain before gain
- Land and Buildings Transaction Tax
- Tax cases update
- Current international tax developments
- Scottish income tax, capital tax and related round-up

**4 Delegates for the
Price of 3**

Programme: Wednesday 20th November 2024

8.30 REGISTRATION AND COFFEE

9.15 Introduction and chair's
opening address
ALAN BARR

9.25 EOTs: the good, the bad and the
downright daft

- Why sell to an EOT?
- Relief requirements and disqualifying events
- Options for options
- Selling out of an EOT
- The ConDoc.

PETE MILLER & NICK WRIGHT

10.25 COFFEE

10.45 Labour's first UK Budget for 15
years – pain before gain

- Impact on individuals of Labour's main proposals for filling the £22 billion "black hole"
- The main impact of these changes including:-
 - pensions
 - inheritance tax and related reliefs
 - succession planning
 - tax efficient investments
- Future tax planning opportunities.

JOHN WOOLLEY

11.45 Land and Buildings
Transaction Tax

- Additional Dwellings Supplement (ADS) – where are we now? Recent cases and changes in legislation
- Residential/commercial classification – consideration of SDLT cases as may apply to LBTT
- Navigating LBTT on group restructures
- Multiple dwellings relief

ALASDAIR JOHNSTONE

12.45 LUNCH

13.45 Tax cases update

- A review of a number of topical and recent cases

ALUN JAMES

14.45 COFFEE

15.05 Current international tax
developments

- The impact of remote working and hybrid working on corporate residence and permanent establishment risk
- Expanding overseas – the key issues to consider
- The UK transfer pricing landscape, 7 years on from the introduction of Diverted Profits Tax
- The OECD Pillar 1 & 2 provisions and their impact on the international tax framework as we know it
- What's next for BEPS

MATT STRINGER

16.05 Scottish income tax, capital tax
and related round-up

- The gap widens – Scottish income tax and leaving it behind
- Furnished holiday lettings, before the abolition
- Capital tax cases and other developments
- Trust developments

ALAN BARR

17.05 Chair's closing remarks and
final questions
ALAN BARR

17.15 CONFERENCE CLOSE

Pricing

For payments received by 19th October 2024:

£525 + VAT per delegate

£1,575 + VAT (4 for the price of 3)

For payments received after 19th October 2024:

£575 + VAT per delegate

£1,725 + VAT (4 for the price of 3)

**CLICK HERE
TO REGISTER**

Administration

VENUE

Central Edinburgh – venue to be confirmed

FEE

Your fee includes attendance, refreshments, lunch and paper documentation. It is a condition of the booking that the fee is payable in advance. Once payment has been received a receipted VAT invoice will be sent. Payment must include VAT.

OUR CONFIRMATION OF YOUR BOOKING

All online bookings will be acknowledged automatically by email and joining instructions (final conference details and a venue location map) will be sent out to delegates approximately two weeks before the event.

Please telephone immediately:

- if you have not received email acknowledgement within 24 hours of making your booking.
- if you have not received your joining instructions five days before the event.

SPECIAL NEEDS

If you have any special needs or particular dietary requirements, we are happy to help where possible. Please contact us on the enquiry number below with details.

CERTIFICATE OF ATTENDANCE / CPD INFORMATION

A certificate of attendance is available on request, following your attendance at this conference, as a record of your training and development. This conference carries 6 CPD hours.

CANCELLATIONS

A refund of fees will be made only for cancellations received in writing at least 21 days before the event (less a 25% cancellation fee to cover administration costs). No refunds will be made for cancellations received within 21 days of the event and failure to attend after confirming a booking will be subject to the same terms. A substitute delegate will be accepted at any time before the event.

DOCUMENTATION SALE

If you are unable to attend the conference but would like to purchase a set of the conference documentation (price £200 – zero VAT) please call us on 0845 260 1057 or e-mail info@longmark.co.uk. Your notes will be dispatched within 5 working days after the event.

SPONSORSHIP OPPORTUNITIES

If you would like details of bespoke sponsorship packages for this and future conferences, which can be tailored to your company's specific requirements, please call [Mike Longman](tel:08452601057) or [Mark Fink](tel:08452601057) on 0845 260 1057 or e-mail sponsorship@longmark.co.uk.

PLEASE NOTE: This programme is correct at the time of going to press. We do, however, reserve the right to alter or cancel the programme due to circumstances beyond our control. In the event that we cancel the conference our liability is strictly limited to a refund of the fees paid directly to Longmark Tax Conferences Ltd

What recent delegates have said about our conferences...

“Always a great course, I look forward to it annually.”

Katy Thomson, AAB

“I have attended this conference for years. Great format and the best speakers dealing in the relevant tax topics.”

Sharon Wood, Gilliland & Co.

“An excellent course with great speakers on relevant topics.”

David Auld, EY

For more information on this and forthcoming events log on to www.longmark.co.uk

Who are we?

Longmark Tax Conferences Ltd | Tel: 0845 260 1057 | Email: info@longmark.co.uk

Registered Office: Grove House, Back Rowarth, Glossop, Derbyshire SK13 6ED | Directors: Mark Fink BA ACA CTA, Mike Longman BA Co. Reg. No: 5601421